

# ScotiaConnect® Digital Banking

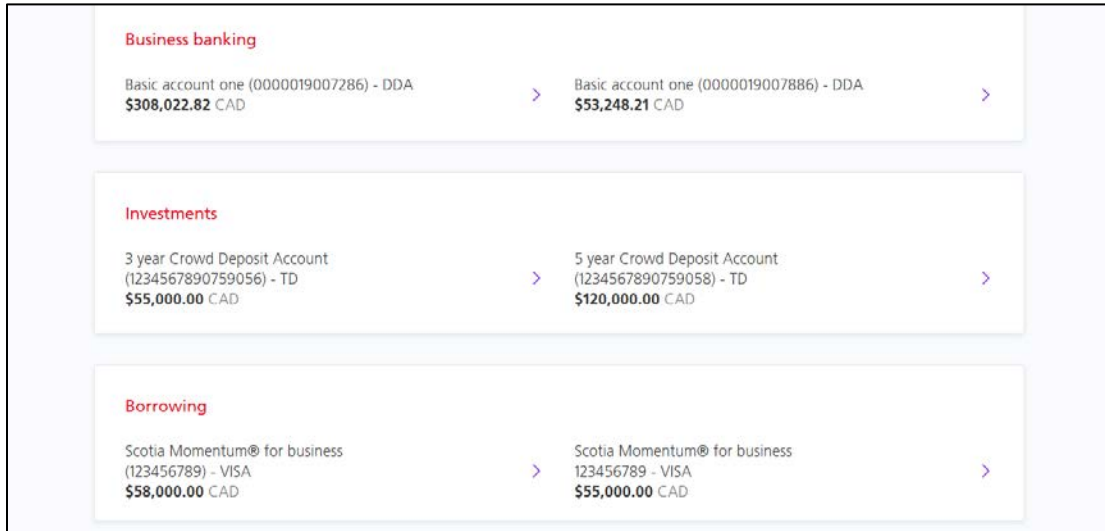
## **ScotiaConnect Investment Accounts Quick Reference Guide**

Overview .....	2
Viewing Investment Accounts.....	2
For Further Assistance.....	4

## Overview

This guide describes how to view reports and activity for Trust Sub and Crowd Deposit investment accounts using the Account Details and Investments reports. These account types are also included in the Reporting section of ScotiaConnect within the Consolidated Balance and Balance History reports

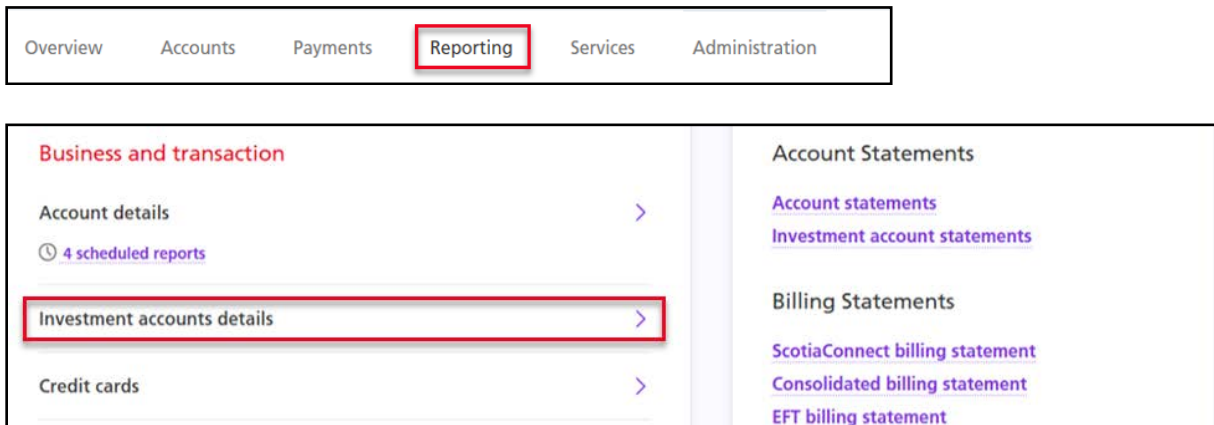
Trust Sub and Crowd Deposit accounts will also be visible in the Investment Accounts section of the Overview Page



**Note:** Clicking the account number of an Investment Account will not take you directly to your Account Details but instead will take you to the Investments page which we will detail later in this guide.

## Viewing Investment Accounts

To view an investment account, go to the Reporting tab and select 'Investment Account Details'.



When you specify the account number, the available fields will change depending on the type of investment account you choose.

Crowd Deposit Accounts only allow you to indicate a date range.

Trust Sub Accounts let you indicate whether you would like to view the Trust Sub Plan or search for specific Sub Accounts.

GICs allow for more report criteria including Issue Date, Maturity Date, Interest Rate, Investment Type, Currency, Term, and Account Status.

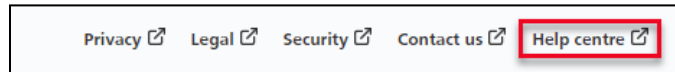
Regardless of the type of investment account you choose, once you've selected your criteria click either 'View', 'Report' or 'Export'. **Note:** Crowd Deposit Accounts are View-Only with no 'Report' or 'Export' functionality.

UAT GCM SC COMPANY Crowd Deposit Investment Account Summary			
Investment Account	000000001605476 - Crowd Deposit Account CAD Prime Child - BNS	As at	07/30/2018 17:41:23
Account Open Date	01/09/2018	Account Status	Active
Account Value	\$0.00	Current Total Plan Value	\$0.00
This is the total value of all accounts in the Crowd Deposit Plan. Interest rate calculated based on your plan tier. Refer to your crowd deposit account application for more information.			
Transaction Date	05/01/2018 To 06/30/2018	Number of Transactions	3
Effective Date	Processing Date	Transaction	Transaction Amount
05/31/2018	06/01/2018	Interest earned or paid	\$10,623.37
06/26/2018	06/27/2018	Interest earned or paid	\$8,924.30

## For Further Assistance

### Need Help?

In the footer of any page in ScotiaConnect, you will find a 'Help Center' link.



Clicking that link will take you to a resource page with documents, videos, webinars and guided tutorials. There is also a knowledge base of Frequently Asked Questions.

**Global Business Payments Technical Helpdesk** - Monday through Friday, 8:00 a.m. to 8:00 p.m. ET.

- 1-800-265-5613 - Toll-free number within North America
- 1-416-288-4600 - Local Toronto area customers
- 1-800-463-7777 - pour le service en français
- Email: [hd.ccebs@scotiabank.com](mailto:hd.ccebs@scotiabank.com). Your email will be answered within 24-48 business hours.
- To book product training, please send an email to [gbp.training@scotiabank.com](mailto:gbp.training@scotiabank.com)

® Registered trademarks of the Bank of Nova Scotia